

Schedule 5

Data about third parties who are involved, directly or indirectly, in matters (including cases or transactions) in relation to which we are asked to advise or represent our clients.

	What we collect	Source	Purpose	Legal basis	Recipients
Contact information	Home and/or work addresses	Individual himself or herself	For contacting individuals where we need to do so as part of our client work	Our legitimate interests in performing our instructions.	Our client.
	Landline/mobile phone or fax numbers	Our client or its professional advisers	For use in order to fulfil our instructions	The legitimate interest of our client in us performing its instructions.	Other professional advisers of our client.
	Email addresses	Other parties involved in matter		Compliance with a legal obligation	Other parties and/or their professional advisers involved in a matter where required as part of the conduct of the matter.
	Previous addresses				Government bodies (such as HMRC) Courts, tribunals, local authorities, the Land Registry, where required as part of the conduct of the matter.
Employment information:	Position/Title	Individual himself or herself	For use in order to fulfil our instructions	Our legitimate interests in performing our instructions	UK regulatory and law enforcement bodies, where required of us under UK law or regulation.
	Employment history				Our service providers (such as data storage, typing, administrative support and audit)
	Professional specialisms	Our client			
	Qualifications				

What we collect	Source	Purpose	Legal basis	Recipients
	Other professional advisers Other parties involved in matter Third party information sources	The legitimate interest of our client in us performing its instructions Compliance with a legal obligation	The legitimate interest of our client in us performing its instructions Compliance with a legal obligation	in a matter where required as part of the conduct of the matter. Government bodies (such as HMRC) Courts, tribunals, local authorities, the Land Registry, where required as part of the conduct of the matter. UK regulatory and law enforcement bodies, where required of us under UK law or regulation. Our service providers (such as data storage, typing, administrative support and audit)
Interests	Professional and personal interests Other parties involved in matter Third party information sources	Individual himself or herself For use in order to fulfil our instructions	Our legitimate interests in performing our instructions The legitimate interest of our client in us performing its instructions.	Our client. Other professional advisers of our client. Other parties and/or their professional advisers involved in a matter where required as part of the conduct of the matter. Government bodies (such as HMRC) Courts, tribunals, local authorities, the Land Registry, where required as part of the conduct of the matter.

What we collect		Source	Purpose	Legal basis	Recipients
				Our service providers (such as data storage, typing, administrative support and audit)	
Financial information	Bank details	Individual himself or herself	Captured when we receive or make a payment to/from an individual, or make payments on behalf of an individual and retained as evidence of the transactions.	Compliance with a legal obligation	Our client.
	Transaction history	Our client		Our legitimate interests in performing our instructions.	Other professional advisers of our client.
		Other professional advisers			Our bank.
		Other parties involved in matter			Other parties and/or their professional advisers involved in a matter where required as part of the conduct of the matter.
		Third party information sources, such as credit reference databases			Government bodies (such as HMRC) Courts, tribunals, local authorities, the Land Registry, where required as part of the conduct of the matter.
					UK regulatory and law enforcement bodies, where required of us under UK law or regulation.
				Our service providers (such as data storage, typing, administrative support and audit)	
Other	Other information which is relevant to our retainer and which is supplied to us or obtained by us in order to fulfil our instructions from our	Individual himself or herself	For use in order to fulfil our instructions	Our legitimate interests in performing our instructions.	Our client
		Our client			Other professional advisers of our client.

What we collect	Source	Purpose	Legal basis	Recipients
client. The nature of the information will depend upon the matter concerned but may include: Copies of correspondence, messages and documents written by or to the individual. Information about health (for example in the context of medical treatment or employment disputes or private wealth planning) Information about the individual's sex life (for example in the context of matrimonial matters) Information about trade union membership in the context of employment matters.	Other professional advisers Other parties involved in matter Third party information sources, such as credit reference databases		The legitimate interest of our client in us performing its instructions. Compliance with a legal obligation	Other parties and/or their professional advisers involved in a matter where required as part of the conduct of the matter. Government bodies (such as HMRC) Courts, tribunals, local authorities, the Land Registry, where required as part of the conduct of the matter. UK regulatory and law enforcement bodies, where required of us under UK law or regulation. Our service providers (such as data storage, typing, administrative support and audit)